

Experience the benefits of a deeper wealth management relationship

In collaboration with
City National Bank



Wealth
Management

CITY NATIONAL BANK

AN RBC COMPANY



Wealth planning means looking at your complete financial picture and integrating the best solutions and services to help you build and preserve your assets, and leave a legacy for generations to come. RBC Wealth Management provides a full range of wealth management solutions, which can be personalized to align with your needs and goals. Through our affiliate, City National Bank, we also offer access to an extensive range of tailored banking and lending solutions to help you meet your personal and business financial needs.

About City National Bank

City National Bank, an RBC company, delivers highly personal service and complete financial solutions to entrepreneurs, professionals, their businesses and families. Since its founding in 1954, City National Bank has remained dedicated to building a strong, stable financial institution that reliably places the needs and interests of clients above everything else.

- Offers a full complement of banking, lending and trust services for personal clients, corporations and business owners.
- Provides equipment financing through affiliate, First American Equipment Finance.
- Delivers accounting and bill-pay solutions for Family Wealth offices and business managers through affiliate DataFaction.

Achieve what's most important in your life

At RBC Wealth Management, your goals, aspirations and priorities come first.

For those times when achieving success requires a banking solution, we can collaborate with a trusted City National banker who can provide a tailored banking relationship in which you can feel confident.

Working together, the City National Bank team listens to your needs and understands what makes your circumstances unique, then provides first-class banking services and tools to help you, your family and your business achieve success. This includes delivering solutions to complement and enhance the strategies set forth to help you efficiently manage your wealth.

Experience the City National DifferenceSM

City National Bank was created to advance the financial success of people like you—entrepreneurs, professionals' businesses and families.

They are nationally recognized for their ability to create personalized banking relationships through extraordinary service and proactive advice.

City National's solutions include¹:

- Residential mortgages and home equity lines of credit
- Personal and business loans and lines of credit
- City National Visa[®] personal and commercial credit cards²
- Trust services
- Personal and business deposit accounts
- Equipment financing³
- Treasury management⁴

For more information, contact your RBC Wealth Management financial advisor for a referral to City National Bank. Not all products and services are available in all states.

Investment and insurance products offered through RBC Wealth Management are not insured by the FDIC or any other federal government agency, are not deposits or other obligations of, or guaranteed by, a bank or any bank affiliate, and are subject to investment risks, including possible loss of the principal amount invested.

City National Bank is an affiliate of RBC Wealth Management, a division of RBC Capital Markets, LLC, an SEC-registered investment adviser, and Member NYSE/FINRA/SIPC. Registration as an investment adviser does not imply any level of skill or expertise. Deposit products and services are offered by City National Bank (CNB). Member FDIC. These products and services are not SIPC insured and are subject to CNB's terms and conditions. CNB and RBC Wealth Management (RBCWM) are subsidiaries of the Royal Bank of Canada. RBCWM and/or its employees may receive compensation from RBCWM for referring clients to CNB.

Trust services are provided by third parties. Neither RBC Wealth Management nor its Financial Advisors are able to serve as trustee. RBC Wealth Management does not provide tax or legal advice. All decisions regarding the tax or legal implications of your investments should be made in connection with your independent tax or legal advisor.

1. Loans and lines of credit are subject to credit and property approval. Additional terms and conditions apply. Not all applicants will qualify. Home equity lines of credit are not available in Texas.

City National Bank Member FDIC. NMLSR #536994/Equal Housing Lender 

2. Visa is a registered trademark owned by Visa International Service Association and is used under license.

3. Equipment financing and leasing are offered by First American Equipment Finance, a subsidiary of City National Bank, and are subject to credit approval by, and documentation acceptable to, First American Equipment Finance. For California clients: loans made or arranged pursuant to a California Finance Lenders Law license. RBC Wealth Management employees may receive compensation from RBC Wealth Management for referring clients to First American Equipment Finance.

4. For more information, please see the Treasury Management Disclosure and Agreement at cnb.com/agreements.

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